

## Certificate of Approval of a Supplement Pursuant to Prospectus - Directive 2003.71.EC - Regulations 2005 Certificate Reference 2774

To Finanzmarktaufsicht, Austria

Commission Bancaire et Financière et de Assurances, Belgium

Cyprus Securities and Exchange Commission, Cyprus Croatian Financial Services Supervisory Agency, Croatia

Czech National Bank, Czech Republic

Finanstilsynet, Denmark

Autorité des Marchés Financiers, France

Bundesanstalt fur Finanzdienstleistungsaufsicht, Germany

Capital Markets Commission, Greece

Hungarian Financial Supervisory Authority, Hungary Commission

Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Autoritiet Financiële Markten, Netherlands Malta Financial Services Authority, Malta

Komsija Nadzoru Finansowego, Poland

National Bank of Slovakia, Slovak Republic

Securities Market Agency, Slovenia

Finansinpektionen, Sweden

Financial Conduct Authority, United Kingdom

From Central Bank of Ireland

We hereby certify that the supplement to the base prospectus dated 30 November 2021 has been drawn up pursuant to Prospectus - Directive 2003.71.EC - Regulations 2005 and was approved by us on 30 November 2022.

Name of Issuer Sky Curve Bank

Sky Curve Finance Limited

Registered Office Colmore Building,

20 Colmore Circus Queensway,

Birmingham,

England B4 6AT

Charlemont Exchange,

42 Charlemont Street,

Dublin 2,

D02 VN88 Charlemont St..,

Dublin 2, Ireland

2 Vienna Kaisermuhlen,

IZD Tower,

Wargramer Str., 19, 1220 Wien, Austria

**Type of Securities** 30,000,000,000.00USD Assets, Warrants and Certificate Programmes

National Prospectus Identifier 310774

Guarantor Sky Curve Bank

Sky Curve Finance Limited

Date 30 November 2022

Signed For and on behalf of the Central Bank of Ireland

Attachments • Supplement